Comprehensive Plan:
Economic Development Element

San Juan County
Washington

San Juan County Economic Development Council

EDC
Purpose of the EDE

- *Purpose of the Economic Development Element of the Comprehensive Plan, defined by the State of Washington:*

  “Encourage economic development throughout the state that is consistent with adopted comprehensive plans and promote economic opportunity for all citizens of this state.”
Chart: SJC Industry Trends

San Juan County Major Industries, 1994-2012

- Retail Trade
- Construction
- Prof/Fin/Tech Svcs
- Accom/Dining
- All Other Industries

Millions

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Chart: SJC Business Income
Chart: SJC Industry Earnings

Earnings by NAICS Industry - SJC 2012

- Government and government enterprises: 21.76%
- Construction: 15.06%
- Manufacturing: 3.65%
- Retail trade: 10.21%
- Transportation: 1.51%
- Information: 1.51%
- Finance and insurance: 2.30%
- Real estate: 2.51%
- Administrative services: 4.11%
- Educational services: 1.75%
- Accommodation & food services: 14.46%
- Health care, social assist, recreation: 6.27%
- Utilities: 2.93%
- Wholesale trade: 1.92%
- Other services: 7.64%

Data: Bureau of Economic Analysis,

Agriculture: not shown as only aggregate business losses in SJC for years 2003-2012
Earnings by NAICS Industry - WA 2012

- Government and government enterprises: 22.74%
- Manufacturing: 12.61%
- Wholesale trade: 5.56%
- Retail trade: 7.36%
- Transportation: 3.76%
- Information: 8.59%
- Finance and insurance: 4.55%
- Real estate: 2.01%
- Administrative services: 4.21%
- Educational services: 1.07%
- Arts, entertainment, recreation: 0.96%
- Accommodation & food services: 3.32%
- Health care, social assist.: 11.47%
- Other services: 3.81%
- Agriculture: 1.38%
- Utilities: 0.30%
- Construction: 6.29%
- Accommodation & food services: 3.32%

Data: Bureau of Economic Analysis, accessed 1/29/14
Chart: US Industry Earnings

Earnings by NAICS Industry - USA 2012

Data: Bureau of Economic Analysis, accessed 1/29/14
Chart: SJC Unemployment

**Average Annual Unemployment San Juan County vs US**

- **San Juan County**
- **United States**

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Chart: SJC Avg. Wage by Industry

San Juan Co. Average Annual Wage by Industry, 2010

Utilities: $62,036
Wholesale Trade: $49,585
Prof/Financial/Tech Svcs: $44,586
Public Service/Schools: $40,258
Manufacturing: $37,226
Construction: $35,087
Retail Trade: $29,067
Health/Education: $28,308
Agriculture: $27,937
Admin/Waste/Repair Svcs: $25,797
Transportation/Couriers: $20,272
Accommodations/Dining: $19,097
Real Estate: $18,261
Arts/Entertainment/Orgs: $17,143
Goals of the Draft EDE

GOAL 1: CREATE JOBS
- Support a sound, stable, year-round and diversified economic base that creates jobs in community-friendly industries.

GOAL 2: IMPROVE INFRASTRUCTURE
- Support efforts to improve infrastructure that strengthens the economy and creates jobs.

GOAL 3: ENCOURAGE TOURISM, PRESERVE ENVIRONMENT
- Encourage tourism and leisure opportunities while preserving the environment and high quality-of-life jobs.

GOAL 4: STRENGTHEN TRADITIONAL INDUSTRIES
- Support efforts to strengthen traditional industries.